

Advocate Jaswant Singh

(CS, LLB, MFM, INSOLVENCY PROFESSIONAL)

Date: 28.09.2022

To,

The Corporate Office
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Ref: CIRP of Shri Krishna Prasadam Limited ((SKP | 537954 | INE009Q01019)

Subject: - Disclosure of Material Events in relation to Corporate Insolvency Resolution Process (CIRP) of Shri Krishna Prasadam Limited as specified under Regulations 30 (6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with sub-para 16 of Para A of Part A of Schedule III made thereunder.

Dear Sir,

Please note that, the undersigned has already informed your office about the Corporate Insolvency Resolution Process (CIRP) which has been initiated in respect of Shri Krishna Prasadam Limited (Corporate Debtor) vide Hon'ble National Company Law Tribunal, New Delhi, Bench VI, (hereinafter as referred "Hon'ble NCLT") order dated 14.03.2022 and the undersigned was appointed as Interim Resolution professional (IRP). Thereafter appointment of undersigned as Resolution Professional (RP) was confirmed by the Committee of Creditors (COC) and approved by the Hon'ble NCLT on 04.07.2022.

It is informed that with reference to the above captioned subject, and pursuant to the Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with sub-para 16 of Para A of Part A of Schedule III, undersigned hereby submit and disclose that in pursuant to the publication of "Form G" for invitation of Resolution Plan as provided under Regulation 36A (1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation (CIRP Regulations), 2016 and in accordance with the Request for Resolution Plan (RFRP) as provided under Regulation 36B (1) of CIRP Regulation 2016, the RP has received Resolution Plan from the sole Prospective Resolution Applicant M/s Newage intermediaries LLP.

It is Further informed that the Resolution Plan along with its addendum documents was placed before the CoC in its 7th meeting held on 21.07.2022 for approval and same has been approved **unanimously with 100% votes in favour.**

It is also pertinent to mention that in pursuance to the approval of CoC members, pursuant to the provisions of Section 30(6) read with Section 31 of the Insolvency and Bankruptcy Code, 2016 read

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with regulation 39(4) of the CIRP Regulations, 2016, undersigned is in the processing of filling an application before Hon'ble NCLT for approval of the Resolution Plan.

You are requested to take the above on your records and acknowledge the same.

Thanking You

**For and on behalf of
SHRI KRISHNA PRASADAM LIMITED (Under CIRP)**


Jaswant Singh
Resolution Professional
Shri Krishna Prasadam Limited (Under CIRP)
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